1967. No. 124 **[C]**

EDUCATION

The Teachers' Superannuation (Family Benefits) Rules 1967

RULES, DATED 31ST MAY 1967, MADE BY THE MINISTRY OF EDUCATION UNDER SECTION 11 OF THE TEACHERS (SUPERANNUATION) (AMENDMENT) ACT (NORTHERN IRELAND) 1956 AS AMENDED BY THE TEACHERS SUPERANNUATION (AMENDMENT) ACT (NORTHERN IRELAND) 1967, WITH THE CONSENT OF THE MINISTRY OF FINANCE.

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The Ministry of Education hereinafter called "the Ministry" with the consent of the Ministry of Finance and after consultation with representatives of local education authorities and teachers, in exercise of the powers vested in it by Section 11 of the Teachers (Superannuation) (Amendment) Act (Northern Ireland) 1956(a) as amended by the Teachers Superannuation (Amendment) Act (Northern Ireland) 1967(b) and of all other powers enabling it in that behalf hereby makes the following Rules—

PART I

GENERAL

Citation and Commencement

1. These Rules may be cited as the Teachers' Superannuation (Family Benefits) Rules (Northern Ireland) 1967 and shall come into operation on 1st June 1967.

(a) 1956, c. 22. (b) 1967, c. 3 (N.I.).

Definitions

2. In these Rules, unless the context otherwise requires:—

"the Act of 1950" means the Teachers (Superannuation) Act (Northern Ireland) 1950(**a**);

"the Act of 1956" means the Teachers (Superannuation) (Amendment) Act (Northern Ireland) 1956;

"the Acts" means the Teachers (Superannuation) Acts (Northern Ireland) 1950 to 1967;

"additional allowance" means the additional allowance payable under the Acts to a teacher who has ceased to be employed in reckonable service;

"additional contributions" means the contributions required to be paid by rule 27;

"annual superannuation allowance" means the annual superannuation allowance payable under the Acts to a teacher who has ceased to be employed in reckonable service;

"the Board" means the board of management established in accordance with the provisions of Part II;

"child" means:—

(*a*) in Part IV a person who:—

(i) has not attained the age of sixteen; or

(ii) having attained the age of sixteen, is receiving full-time education or undergoing full-time training for a trade, profession or calling, which training is of a duration of not less than two years; or

(iii) having attained the age of sixteen, is an incapacitated person by reason of an infirmity which arose either before he attained that age or while receiving such education or undergoing such training as aforesaid; and

(*b*) in Part V a person who has not attained the age of sixteen;

"contributor" has the meaning assigned to it by rule 22;

"death gratuity" means a gratuity payable under the Acts to the legal personal representatives of a teacher who dies while employed in reckonable service;

"deceased teacher" has the meaning assigned to it by rule 24;

"dependant" in Part V has the meaning assigned to it by rule 55;

"eligible child" means a child, not being a married woman, who is:—

(*a*) a legitimate child of a contributor, born before the contributor dies or becomes entitled to be paid superannuation allowances or within one year of his death or becoming so entitled;

(*b*) an adopted child of a contributor, adopted before the contributor dies or becomes entitled to be paid superannuation allowances;

(*c*) a legitimate or adopted child of a deceased teacher; or

(*d*) a step-child or illegitimate child of a contributor or deceased teacher, or an adopted child of the wife of a contributor or deceased teacher, and wholly or mainly dependent on the contributor before he becomes entitled to be paid superannuation allowances and at the time of his death or on the deceased teacher at the time of his death, as the case may be;

"English teaching service" means reckonable service within the meaning of the Teachers' Superannuation Regulations 1967(**b**);

"the English Regulations" means the Teachers' Superannuation (Family Benefits) Regulations 1966(**c**);

(a) 1950. c. 33. (b) S.I. 1967, No. 489. (c) S.I. 1966, No. 357.

"former English contributor" means a person who has been a contributor within the meaning of the English Regulations;

"former Scottish contributor" means a person who has been a contributor within the meaning of the Scottish Regulations;

"the Fund" means the fund established in accordance with the provisions of Part III;

"gratuity" means the gratuity payable under Section 4 of the Act of 1950;

"incapacitated person" means a person who, in the opinion of the Ministry, is incapable by reason of infirmity of mind or body of earning a livelihood and who is not wholly or mainly supported out of money provided by Parliament or raised by a rate and "incapacitated" shall be interpreted accordingly;

"life pension" in Part V has the meaning assigned to it by rule 66;

"Method I", "Method II" and "Method III" mean the methods of paying additional contributions prescribed by rule 29, 30 and 31 respectively;

"normal contributions" means the contributions required to be paid by rule 26;

"previous service", in relation to a contributor or deceased teacher, means employment before the Scheme established by Part IV becomes, or again becomes, applicable to him in:—

(*a*) reckonable service;

(*b*) Scottish teaching service, being either:—

(i) service before 1st April 1965, if he has not been employed in such service on or after that date; or

(ii) service at any time if, not having been a contributor within the meaning of the Scottish Regulations, he was unmarried either throughout such service after 31st March 1965, or throughout such service other than the last three months thereof and married during the said three months, or after the termination of such service and before becoming employed in reckonable service or while employed in reckonable service;

(*c*) English teaching service, being either:—

(i) service before 1st April 1966, if he has not been employed in such service on or after that date; or

(ii) service at any time if, not having been a contributor within the meaning of the English Regulations, he was unmarried either throughout such service after 31st March 1966, or throughout such service other than the last three months thereof and married during the said three months, or after the termination of such service and before becoming employed in reckonable service or while employed in reckonable service;

"reckonable service" means:—

(*a*) recognised or contributory service within the meaning of the Acts, other than such service in respect of which superannuation contributions have been returned by the Ministry and not subsequently repaid to it;

(*b*) service which is treated as recognised or contributory service within the meaning of the Acts other than:—

(i) service which is so treated under section 13(2)(*g*) of the Act of 1950;

(ii) service which is so treated under any scheme made under section 42(1) of the Act of 1950;

(iii) service which is so treated merely for the purpose of determining whether the teacher in question has completed the period of service required by the Acts as necessary for superannuation allowances to be paid to or in respect of him or merely for that purpose and for the purpose of assessing his average salary under the Acts;

"re-instated contributor" means a person who is a contributor by virtue of rule 22(1)(*d*);

"salary", in relation to any period, means the amount of the salary of a teacher by reference to which superannuation contributions payable by him in respect of that period are calculated;

"the Schemes" means the Teachers' Widows' and Children's Pension Scheme and the Teachers' Dependant's Pension Scheme established by Part IV and Part V respectively;

"Scottish reckonable service" means reckonable service within the meaning of the Scottish Regulations;

"the Scottish Regulations" means the Teachers (Superannuation) (Family Benefits) (Scotland) Regulations 1965(**a**);

"Scottish teaching service" means service which is first class service for the purposes of the Teachers (Superannuation) (Scotland) Regulations 1957(**b**);

"service counting for benefit" has the meaning assigned to it by rule 39;

"superannuation allowances" means annual superannuation allowances and additional allowances;

"superannuation contributions" means the contributions payable by a teacher under the Acts;

"teacher" means a person employed in reckonable service and, where the context so requires, includes a person who has ceased to be so employed;

"temporary pension" in Part V has the meaning assigned to it by rule 66.

PART II

BOARD OF MANAGEMENT

Constitution and Procedure of Board

Establishment of Board

3. For the purpose of exercising the powers and functions conferred on it by these Rules in relation to the Schemes there shall be established a Board of Management which shall be a body corporate with perpetual succession and a common seal.

Constitution of Board

4.—(1) The Board shall consist of nine members of whom six shall be representatives of teachers and three representatives of local education authorities.

(2) The appointment of members shall be made in accordance with arrangements approved by the Ministry.

(3) A member of the Board need not be a teacher or a member of a local education authority.

(4) The period of office of each member of the Board shall be three years. In the event of a vacancy occurring by reason of the retirement, death or other-

(a) S.I. 1965/680 (1965 I, p. 2104). (b) S.I. 1957/356 (1957 I, p. 733).

wise of a member before the expiry of his term of office, as soon as possible after the intimation of the vacancy a member representing teachers or local education authorities as the case may be shall be appointed to fill the vacancy, and on such appointment being made the term of office of such member shall be for the remainder of the period of office of the member whose place he has been appointed to fill.

(5) Any member of the Board who:—

(*a*) communicates in writing to the Board a wish to resign;

(*b*) is absent from all meetings of the Board during a period of one year;

(*c*) is adjudicated a bankrupt or makes a composition or arrangement with his creditors;

(*d*) is compulsorily admitted to hospital or received into guardianship under Part III, or becomes a patient within the meaning of Part IX, of the Mental Health Act (Northern Ireland) 1961(**a**); or

(*e*) is convicted of an offence and ordered to be imprisoned for a period of not less than three months without the option of a fine

shall thereupon cease to be a member of the Board.

(6) Any competent person may be reappointed to be a member of the Board.

Chairman and Vice-Chairman

5. The Board shall, at its first meeting and thereafter whenever it sees fit, elect from among its members a chairman and vice-chairman each of whom shall hold office until his resignation, his ceasing to be a member of the Board or the appointment of his successor, whichever shall first occur. Any member of the Board who has previously held office as chairman or vice-chairman shall be eligible for re-election as such.

Proceedings of Board

6.—(1) The Board shall hold ordinary meetings at least twice in each year. A special meeting may at any time be summoned by the chairman or by three members of the Board upon seven clear days' notice being given to the other members of the matters to be discussed.

(2) There shall be a quorum when not less than three members of the Board are present at a meeting.

(3) The chairman, or in his absence the vice-chairman, shall preside at meetings of the Board but, if both are absent from any meeting or from any part of a meeting, a chairman of that meeting or of that part of a meeting shall be appointed by the members present before any other business is transacted.

(4) Every matter shall be determined by a majority of the members of the Board present at a meeting and voting on the question. In the case of equality of votes on any matter the person presiding as chairman shall have a second or casting vote.

(5) The proceedings of the Board shall not be invalidated by any vacancy in its membership or by any defect in the appointment or qualification of any member.

Committees

7. The Board may appoint such committees as it thinks fit consisting either wholly or partly of members thereof and may delegate the exercise of any

(a) 1961. c. 15.

of its powers or functions, except the appointment and removal of a trustee or trustees under rule 12, to such a committee.

Assessor

8. The Ministry may appoint a person to be assessor for it at the meetings of the Board and of any committee thereof, and such assessor (or in his absence from any meeting such other person as may be nominated by the Ministry for the purpose of that meeting) shall be entitled to attend and speak, but not to vote, at the meetings of the Board and of any committee.

Conduct of Business

9. Within the limits prescribed by the foregoing provisions of this Part the Board shall conduct its proceedings and manage its business in such manner as it may from time to time determine.

Expenses of Board

10.—(1) The Board shall, in such manner and for such period as the Ministry may from time to time require, prepare estimates of its administrative expenses, including any fees payable to the trustee or trustees appointed under rule 12, and submit such estimates for the approval of the Ministry.

(2) The Board shall not, except with the consent of the Ministry, incur administrative expenses in excess of the amount of the estimates approved by the Ministry.

(3) Subject to the foregoing provisions of this rule, the administrative expenses of the Board shall be paid by the Ministry.

(4) The Ministry shall pay to members of the Board such travelling subsistence and other allowances as it may, with the consent of the Ministry of Finance, determine.

Functions of the Board

Review of Schemes

11. It shall be the duty of the Board to keep the Schemes under review and, where it appears to it to be desirable, to make recommendations to the Ministry with respect to any matter, including questions of administrative policy, concerning the Schemes or either of them and, in particular, with respect to any matter—

(*a*) which has been referred to the Board by the Ministry; or

(*b*) which has been the subject of representations made to the Board by or on behalf of any person or body interested in, or affected by, the Schemes or either of them, or by a body representing local education authorities or teachers.

Appointment of Trustee

12. The Board may, with the approval of the Ministry, appoint and remove a trustee or trustees who shall be responsible, in accordance with the general directions of the Board, for the investment of moneys forming part of the Fund which are in accordance with the provisions of Part III to be invested and for the realisation, re-investment and the general management of the investments forming part of the Fund.

Power to Borrow

13. The Board may whenever it thinks it necessary or expedient so to do raise or borrow any sum or sums of money and may secure the repayment thereof in such manner and upon such terms and conditions in all respects as it may think fit.

PART III

THE FUND

Establishment of Fund

14.—(1) For the purposes of the Schemes the Board shall establish and manage a fund, to be called the Teachers' Family Benefits Fund, in respect of which there shall be maintained two accounts to be called respectively the General Account and the Investment Account.

(2) Payments made into or from the Fund shall be excluded from the account kept under section 2 of the Act of 1956.

General Account

15.—(1) There shall be credited to the General Account:—

(*a*) all sums paid to the Ministry under Parts IV and V; and

(*b*) such sums as the Board may from time to time authorise to be transferred from the Investment Account for the purpose of avoiding a deficiency in the General Account.

(2) There shall be debited to the General Account the benefits and other sums payable under Parts IV and V.

Investment Account

16.—(1) There shall be credited to the Investment Account:—

(*a*) any surplus in the General Account;

(*b*) all dividends, interest and other moneys accruing from the investment of moneys forming part of the Fund;

(*c*) sums realised on the disposal of investments; and

(*d*) any other sums received by the Board and not required to be credited to the General Account.

(2) There shall be debited to the Investment Account:—

(*a*) such sums as the Board may from time to time authorise to be transferred to the General Account for the purpose of avoiding a deficiency in that account;

(*b*) sums expended in the acquisition of investments; and

(*c*) any expenses incurred in connection with investments, excluding any fees payable to the trustee or trustees appointed under rule 12.

Investments

17. Any moneys for the time being standing to the credit of the Investment Account and not needed as a balance for working purposes may, whether at the time in a state of investment or not, be invested in any manner specified in Parts I, II and III of Schedule 1 to the Trustee Investments Act 1961(**a**).

Provided that no investment shall be made if it would result in:—

(*a*) more than one-half of the total value at cost of the assets of the Fund being invested in preference, preferred or ordinary stocks or shares; or

(*b*) more than one-tenth of the total value at cost of the assets of the Fund being invested in securities the price of which is not quoted on a recognised stock exchange within the meaning of the Prevention of Fraud (Investments) Act 1958(**b**) or the Belfast Stock Exchange.

(**a**) 1961. c. 62. (**b**) 1958. c. 45.

Accounts and Audit

18.—(1) In each year there shall be prepared all proper accounts relating to the Fund and such accounts shall be audited under arrangements to be made or approved by the Ministry.

(2) After the accounts have been audited they shall be published by the Board, together with any reports of the auditor, the Ministry and the Board on matters within their respective competence, and copies thereof shall be made available without charge to any persons paying contributions or entitled to benefits under either Part IV or Part V who apply for them.

Quinquennial Valuations

19.—(1) The Government Actuary or Deputy Government Actuary shall make an actuarial valuation as at 1st April 1971 and as at 1st April in each fifth year thereafter of the assets and liabilities of the Fund and shall report to the Ministry and the Board thereon and on the sufficiency or otherwise of the contributions being made to the Fund to support the benefits payable therefrom.

(2) The Government Actuary or Deputy Government Actuary shall include in his report recommendations for the making good of any deficiency or for the disposal of any surplus, as the case may be.

(3) After consideration of the report of the Government Actuary or Deputy Government Actuary the Board shall make to the Ministry such proposals, if any, as it considers appropriate for the amendment of these Rules and for the alteration of either the benefits or the contributions payable thereunder, or of both such benefits and such contributions.

PART IV

TEACHERS' WIDOWS' AND CHILDREN'S PENSION SCHEME

Preliminary

Establishment of Scheme

20. This Part makes provision for the establishment of a scheme for securing the payment of pensions to or in respect of the widows and children of teachers who die, or who have died after 21st March 1967, which scheme shall be known as the Teachers' Widows' and Children's Pension Scheme and is in this Part referred to as "the Scheme".

Elections

21. Any election required or authorised to be made under the provisions of this Part shall:—

(*a*) be made in writing and sent by post to the Ministry; and

(*b*) if accepted by the Ministry, be irrevocable.

Application

Teachers to whom Scheme applies

22.—(1) The Scheme shall apply to every male teacher who—

(*a*) not having been previously employed in Scottish teaching service after 31st March 1965 or in English teaching service after 31st March 1966:—

(i) is employed in reckonable service on 1st June 1967, or becomes so employed before 1st April 1971; or

(ii) having been employed in reckonable service before 1st June 1967, in Scottish teaching service before 1st April 1965 or in English teaching service before 1st April 1966, is not employed in reckonable service on 1st June 1967 but subsequently becomes so employed;

(*b*) being a former English or Scottish contributor—
(i) is employed in reckonable service on 1st June 1967, or
(ii) becomes so employed after that date;

(*c*) not having been employed in reckonable service, English teaching service or Scottish teaching service before 1st April 1971, becomes employed in reckonable service on or after that date;

(*d*) having been a contributor and ceased to be employed in reckonable service, becomes re-employed in such service and liable to pay superannuation contributions.

(2) Subject as hereinafter provided the Scheme shall also apply to male teachers of the description specified in column (1) of the following table who elect that it shall apply to them within the period defined in column (2) thereof in relation to that description:—

TABLE

(1) *Description*	(2) *Period*
Teachers who, having been employed in reckonable service or English or Scottish teaching service, neither were contributors nor are former English or Scottish contributors, marry after ceasing to be so employed and subsequently become employed or re-employed in reckonable service and liable to pay superannuation contributions.	Six months from 1st June 1967, or three months from the date of becoming employed or re-employed in reckonable service whichever is the longer.
A teacher, not being a former Scottish or English contributor, whose marriage takes place while employed in Scottish teaching service on or after 1st April 1965 or in English teaching service on or after 1st April 1966 and not having been so employed for a continuous period of at least three months from the date of marriage subsequently becomes employed or re-employed in reckonable service.	Three months from the date of becoming employed or re-employed in reckonable service.

(3) Every teacher to whom sub-paragraph (1)(*a*) applies shall be deemed to have become a contributor on 1st June 1967, or on the date on which he becomes employed or re-employed in reckonable service after that date, whichever is the later; provided that such a teacher may, within six months of 1st June 1967, or within three months of becoming employed or re-employed in reckonable service, whichever is the later, elect in writing to the Ministry that the Scheme shall or shall not apply to him.

(4) Where a teacher to whom paragraph (3) applies does not, within the period mentioned in that paragraph, elect that the Scheme shall or shall not apply to him, the Ministry shall treat the teacher as one who has elected that the Scheme shall apply to him.

(5) Where under the provisions of paragraph (3) a teacher has made an election that the Scheme shall not apply to him his deemed status as a contributor

shall be cancelled with effect from the day when he was so deemed to be a contributor, and such a teacher, other than a teacher to whom paragraph (2) applies, who on the said day is unmarried or whose marriage has been terminated by reason of the death of his wife or by divorce may within three months of his first marriage after the said day elect in writing to the Ministry that the Scheme shall apply to him from the date of the last mentioned marriage.

(6) The Scheme shall not apply to a teacher if at the date at which, but for the provisions of this paragraph he would be deemed to have become a contributor, he is over 60 years of age and entitled to be paid superannuation benefits.

(7) A teacher to whom the Scheme applies by virtue of this rule is in this Part referred to as a "contributor".

Commencement of Application

23. The date on which the Scheme shall commence to apply to a contributor shall:—

(*a*) in a case to which rule 22(1)(*b*)(i) applies or in the case of a teacher who is employed in reckonable service on 1st June 1967 and to whom rule 22(1)(*a*) applies, be 1st June 1967;

(*b*) in any other case to which rule 22(1) or 22(2) applies, be the date on which he becomes employed or re-employed, as the case may be, in reckonable service.

Application to Deceased Teachers

24.—(1) The Scheme shall apply to men teachers who:—

(*a*) die or have died after 21st March 1967 and before 1st June 1967; or

(*b*) before the expiry of the period during which they may elect that the Scheme shall apply to them, die without having so elected; or

(*c*) within three months of the expiry of the said period, die without having so elected, if the Ministry is satisfied that by reason of sickness or unavoidable cause they have been unable so to elect.

(2) Notwithstanding anything contained in paragraph (1) above the Scheme shall not by reason of that paragraph apply:—

(*a*) to a teacher who before his death elects that it shall not apply to him;

(*b*) to a teacher who had attained the age of sixty and was entitled to be paid superannuation allowances; or

(*c*) to a teacher in respect of whom the Ministry is satisfied, after consultation with persons interested, that it would not benefit his widow or eligible children.

(3) A teacher to whom the Scheme applies by virtue of this rule is in this Part referred to as a "deceased teacher".

Contributions

Payment of Contributions

25. For the purpose of defraying the cost of the benefits under the Scheme there shall be paid to the Ministry:—

(*a*) by or in respect of every contributor, normal contributions in respect of reckonable service after the Scheme becomes applicable to him and additional contributions in respect of previous service; and

(*b*) in respect of every deceased teacher, such contributions as are prescribed by rule 38,

Normal Contributions

26.—(1) Subject as hereinafter provided normal contributions shall be an amount equal to two per cent of the salary of a contributor and shall be paid, in respect of any period during which he is employed in reckonable service, from the date on which the Scheme commences to apply to him until the date on which he ceases to pay superannuation contributions.

(2) Normal contributions shall not be paid by a contributor who, after attaining the age of sixty, has become entitled to be paid superannuation allowances, unless, after the termination of a subsequent period of employment in reckonable service, he becomes entitled to a subsequent additional allowance.

(3) Normal contributions payable by a contributor by reason of paragraph (2) above shall, together with compound interest thereon calculated at four per cent. per annum with yearly rests, be paid by the surrender of the whole or a proportion of his subsequent additional allowance.

Additional Contributions

27.—(1) Subject as hereinafter provided in relation to re-instated contributors and former English and Scottish contributors, a contributor:—

(*a*) shall pay additional contributions in respect of the whole of his previous service not exceeding ten years, and

(*b*) may, if he elects so to do, pay additional contributions in respect of part or all of such service in excess of ten years.

(2) Subject as aforesaid, additional contributions payable by a contributor shall be paid and their amount determined by:—

Method I, as provided in rule 29, or
Method II, as provided in rule 30, or
Method III, as provided in rule 31

or partly by either Method I or Method II and partly by Method III.

(3) A contributor shall elect by which one of the methods or combination of methods specified in paragraph (2) above the additional contributions payable by him shall be paid and their amount determined.

(4) A contributor shall not elect to pay additional contributions:—

(*a*) by Method I, if he has attained the age of fifty-nine; or

(*b*) by Method II, if he has not attained the age of thirty or has attained the age of sixty-four;

on the date on which such contributions commence to be payable by him.

(5) An election made under paragraph (3) above shall not be such as to result in the total annual amount of the contributions payable by him being in excess of the amount authorised by rule 71.

(6) If a contributor to whom this rule applies elects that the additional contributions payable by him shall be paid and their amount determined by a combination of Methods, he shall further elect in respect of what amount of previous service such contributions shall be so paid and determined by Method I or Method II, as the case may be.

(7) Where a contributor does not elect under the preceding provisions of this rule that the amount of additional contributions payable by him in respect of any period of previous service shall be paid and determined by either Method I or Method II, the amount of such contributions in respect of that period shall be paid and determined by Method III.

(8) In relation to additional contributions a period of previous service of less than one complete year shall be expressed as a fraction of a year, of which fraction the denominator shall be twelve and the numerator shall be the number of months of thirty days comprised in the said period of previous service,

any number of days exceeding fourteen which remain being reckoned as a month.

(9) An election authorised or required to be made by this rule shall be made by a contributor at the same time as he elects that the Scheme shall apply to him.

Date from which Additional Contributions Payable—Methods I and II

28. Where a contributor has elected under rule 27 to pay additional contributions by either Method I or Method II such contributions shall, except as otherwise provided in rules 32 and 33, commence to be payable:—

(*a*) in the case of a contributor to whom the Scheme becomes applicable before 1st April 1968:—

(i) if he will on that date not have attained the age of fifty-five, from that date or from the first day of the month commencing next after the date on which notification of acceptance of his election is sent to him by post by the Ministry, whichever shall be the later; or

(ii) if he will on that date have attained the age of fifty-five from the first day of the month commencing either next after the date on which he attains that age or next after the date on which notification of acceptance of his election is sent to him by post by the Ministry, whichever shall be the later; and

(*b*) in the case of a contributor to whom the Scheme becomes applicable on or after 1st April 1968, from the first day of the month commencing next after the date on which notification of acceptance of his election is sent to him by post by the Ministry.

Method I

29. Additional contributions payable by Method I shall be paid by a contributor, throughout any period during which he is employed in reckonable service, from the date on which they commence to be payable until he ceases to be so employed, attains the age of sixty or dies, whichever shall first occur, and shall be the amount ascertained by multiplying:—

(*a*) the percentage of his salary for that period which, in column (2) of Schedule 1, is specified opposite to his age in column (1) thereof on the date from which additional contributions commence to be payable by him,

by

(*b*) the length in years of the period of previous service in respect of which additional contributions are payable by him by Method I.

Method II

30. Additional contributions payable by Method II shall be paid by a contributor, throughout any period during which he is employed in reckonable service, from the date on which they commence to be payable until he ceases to be so employed, attains the age of sixty-five or dies, whichever shall first occur, and shall in respect of any period be the amount ascertained by multiplying:—

(*a*) the percentage of his salary for that period which, in column (3) of Schedule 1, is specified opposite to his age in column (1) thereof on the date from which additional contributions commence to be payable by him,

by

(*b*) the length in years of the period of previous service in respect of which additional contributions are payable by him by Method II.

Method III

31.—(1) Additional contributions payable by Method III shall be paid by the surrender of the whole or a proportion of any sum payable to or in respect of a contributor by way of additional allowance, death gratuity or return of superannuation contributions.

(2) The amount of such additional contributions shall be ascertained by multiplying:—

(*a*) the length in years of the period of previous service in respect of which additional contributions are payable by the contributor by Method III, by either

(*b*) in the case of a contributor to whom the Scheme first becomes applicable before 1st April 1968, the percentage of his average salary which, in column (2) of Schedule 2, is specified opposite to his age in column (1) thereof on the date on which the Scheme first becomes applicable to him, or

(*c*) in the case of a contributor to whom the Scheme first becomes applicable on or after 1st April 1968, the percentage of his average salary which, in column (3) of Schedule 2, is specified opposite to his age in column (1) thereof on the date on which the Scheme first becomes applicable to him.

(3) Except as in paragraph (4) below provided, no surrender of the whole or a proportion of an additional allowance, death gratuity or sum payable by way of return of superannuation contributions shall be made by or in respect of a contributor who:—

(*a*) is unmarried when he ceases to be employed in reckonable service or dies or to whose widow a pension is not payable under the Scheme; or

(*b*) has not been employed in reckonable service after being employed in service in respect of which normal contributions were payable under the provisions of Part IV of the English Regulations or in current service within the meaning of the Scottish Regulations.

(4) In the case of a contributor to whom paragraph (3)(*b*) above applies, any contributions in respect of a period of previous service within the meaning of the English Regulations or a period of specified service within the meaning of the Scottish Regulations which were required to be paid by the method which under those Regulations corresponds to Method III and which have not been so paid shall be paid in accordance with the provisions of this rule as if such period were a period of previous service.

(5) In this regulation "average salary" means the average salary of a teacher as determined under Section 7(2) of the Act of 1950.

Contributions payable by re-instated contributors

32.—(1) Paragraphs (3) to (5) of this rule apply to a re-instated contributor who—

(*a*) while previously employed in reckonable service paid additional contributions by either Method I or Method II;

(*b*) before he attains the age of sixty where such contributions were paid by Method I or the age of sixty-five where such contributions were paid by Method II, as the case may be, has been absent from employment in reckonable service for a period or periods amounting in the aggregate to more than 365 days, exclusive of any period to be disregarded under paragraph (2) below; and

(*c*) has not paid the balance of the additional contributions payable by him in the manner provided for in rule 34.

(2) For the purpose of paragraph (1)(*b*) above, the following periods shall be disregarded—

(*a*) any period during which a re-instated contributor has been a contributor within the meaning of the English Regulations or the Scottish Regulations and liable to pay contributions under Part IV of the English Regulations or Part III of the Scottish Regulations; and

(*b*) any period during which a re-instated contributor has been absent from employment in reckonable service if either—

(i) on last ceasing to be so employed he was granted either superannuation allowances or a gratuity by reason of having become incapable through infirmity of mind or body of serving efficiently as a teacher in reckonable service, or

(ii) on last ceasing to be so employed he was absent on sick leave which was treated as reckonable service and neither his superannuation contributions nor any contributions under the Scheme have been returned to him.

(3) The Ministry shall, after such consultation with the Government Actuary or Deputy Government Actuary as it shall think fit, determine and notify to a re-instated contributor of the kind specified in paragraph (1) above the period of previous service which is to be treated as service counting for benefit by reason of the additional contributions previously paid by him and not repaid to him.

(4) Rules 27 to 31, other than paragraph (9) of rule 27, shall have effect in relation to a re-instated contributor of the kind specified in paragraph (1) above subject to the following modifications—

(*a*) the date on which additional contributions again commence to be payable by Method I or Method II, as the case may be, shall be the date on which he becomes re-employed in reckonable service;

(*b*) his relevant age shall be deemed to be—

(i) in a case to which paragraph (6) below applies, his age on the date of repayment by him of contributions under the Scheme, and

(ii) in any other case, his age on the date on which he becomes re-employed in reckonable service; and

(*c*) the period of previous service shall be deemed to be the period in respect of which he was required or elected under rule 27 to pay additional contributions, subject to the subtraction therefrom of the period of service counting for benefit as determined under paragraph (3) above.

(5) Notwithstanding anything in this rule before contained, a re-instated contributor of the kind specified in paragraph (1) above may within three months of being notified, as required by paragraph (3) above, elect that a period of previous service exceeding ten years in respect of which additional contributions are payable by him shall be reduced to such an extent as to result in his having not less than ten years of service counting for benefit and, if the Ministry accepts any such election, effect shall be given thereto accordingly.

(6) A re-instated contributor who repays to the Ministry superannuation contributions repaid to him may, within three months of making that repayment, also repay to the Ministry a sum equal to the sum, including interest, if any, paid to him in respect of any normal contributions paid by him under the Scheme and which had been repaid to him, together with compound interest,

thereon calculated at three and a half per cent. per annum with yearly rests from the date of repayment to him.

(7) Additional contributions payable by Method III by a re-instated contributor shall be reduced by the aggregate of any amount previously paid by him by that method and of compound interest on that amount calculated at three and a half per cent. per annum with yearly rests from the date of payment.

Additional Contributions payable by Former English and Scottish Contributors

33.—(1) A former English or Scottish contributor who becomes a contributor within one year of last ceasing to be liable to pay contributions under Part IV of the English Regulations or Part III of the Scottish Regulations exclusive of any period to be disregarded under paragraphs (2) or (3) below, and who, under those Regulations, was paying or was liable to pay, contributions in respect of a period of previous service within the meaning of the English Regulations or in respect of a period of specified service within the meaning of the Scottish Regulations shall pay additional contributions in accordance with the following provisions, that is to say—

(*a*) additional contributions shall be paid, and their amount determined, by the method or combination of methods which under the Scheme corresponds to the method or combination of methods by which he was paying, or was or would have been liable to pay, contributions in respect of a period of previous service under the English Regulations or a period of specified service under the Scottish Regulations;

(*b*) additional contributions payable by Method I or Method II, as the case may be, shall be paid from the date on which he becomes employed in reckonable service;

(*c*) his relevant age shall be deemed to be the same as for the purpose of determining the amount of the contributions payable by him under the English Regulations or the Scottish Regulations; and

(*d*) the period of service which was previous service for the purpose of the English Regulations or specified service for the purpose of the Scottish Regulations shall be deemed to be previous service for the purposes of the Scheme.

(2) For the purposes of paragraph (1) above any period during which a former English contributor was absent from employment in English teaching service shall be disregarded if on last ceasing to be so employed—

(*a*) he was granted either superannuation allowances or a gratuity by reason of having become incapable through infirmity of mind or body of serving efficiently as a teacher in English teaching service; or

(*b*) he was absent on sick leave which was treated as English teaching service and neither his superannuation contributions nor contributions payable under the provisions of Part IV of the English Regulations have been repaid to him.

(3) For the purpose of paragraph (1) above any period during which a former Scottish contributor was absent from employment in Scottish teaching service shall be disregarded if on last ceasing to be so employed—

(*a*) he was granted a retiring allowance or a gratuity under the provisions of Regulation 20(2)(*b*) or 24 or 40(1) or 46 of the Teachers (Superannuation) (Scotland) Regulations 1957; or

(*b*) he was absent on sick leave which was treated as Scottish teaching service and neither his contributions paid under Section 105 of the

Education (Scotland) Act 1962(a), nor any contributions paid under the Scottish Regulations have been repaid to him.

(4) A former English or Scottish contributor who becomes a contributor more than one year after last ceasing to be liable to pay contributions under Part IV of the English Regulations or Part III of the Scottish Regulations and who, under either of those Regulations, was paying, or was liable to pay, contributions in respect of a period of previous service within the meaning of the English Regulations or specified service within the meaning of the Scottish Regulations shall, if he repays to the appropriate Secretary of State the contributions paid by him under Section 3 of the Teachers' Superannuation Act 1967(b) or Section 105 of the Education (Scotland) Act 1962, which had been returned to him, pay additional contributions as if he were a re-instated contributor and the provisions of paragraphs (4) and (5) of rule 32 shall, with such modifications as are necessary, apply to him accordingly.

Payment of Additional Contributions on Retirement

34.—(1) Except as in paragraph (4) below provided, in the case of a contributor who is paying additional contributions in accordance with either Method I or Method II and who ceases to be employed in reckonable service before attaining the age of 60, being then entitled to superannuation allowances on attaining that or any lesser age, the balance of the additional contributions payable by him shall be paid by means of the surrender of the whole or a proportion of any sums payable to or in respect of him under the Acts.

(2) Except as in paragraph (4) below provided, in the case of a contributor who is paying additional contributions in accordance with Method II and who ceases to be employed in reckonable service after having attained the age of sixty and before attaining the age of sixty-five, the balance of the additional contributions payable by him shall be paid by means of the surrender of the whole or a proportion of the additional allowance payable to him on his so ceasing.

(3) For the purposes of this rule the balance of the additional contributions payable by a contributor shall be the sum equal to the difference between—

(*a*) the amount of such contributions already paid by him, and

(*b*) the amount which would have been paid by him if he had continued to be employed in reckonable service until the end of the period during which such contributions would have been payable by him at the same rate of salary as that being paid to him at the time he ceased to be so employed, together with, in cases to which paragraph (1) above applies, compound interest on that sum, calculated at three and a half per cent. per annum with yearly rests, from the date of his ceasing to be so employed.

(4) This rule shall not apply to a contributor who, on ceasing to be employed in reckonable service, becomes a contributor within the meaning of the English Regulations or the Scottish Regulations.

Payment of Additional Contributions on Death

35.—(1) This rule applies in the case of a contributor who elected under this Part to pay additional contributions in accordance with either Method I or Method II and who dies before he has paid such contributions for a period or periods amounting to one year.

(a) 1962. c. 47. (b) 1967. c. 12.

(2) The amount by which the additional contributions paid by such a contributor fall short of the amount which he would have paid if he had continued to be employed in reckonable service for a period of one year from the date on which such contributions first became payable at the same rate of salary as that being paid to him at the time of his death shall be paid by the surrender of the whole or a proportion of any sum payable in respect of him by way of death gratuity or the return of superannuation contributions.

Contributions during Intervals in Service

36. A contributor who, on his employment in reckonable service being discontinued, continues to pay superannuation contributions shall continue to pay contributions under the Scheme and, for the purpose of determining the amount of such contributions, the amount of his salary shall be taken to be the same as for the purpose of the payment of superannuation contributions by him.

Payment of Outstanding Contributions

37. The amounts of any normal contributions and of any additional contributions payable by Method I or Method II which have not been paid by a contributor in accordance with the preceding provisions of this Part when he ceases to be employed in reckonable service or dies or, in the case of such additional contributions, attains the age at which they cease to be payable, shall, together with compound interest thereon calculated at four per cent. per annum with yearly rests, be paid to the Ministry either:—

(*a*) in such manner as may be agreed; or

(*b*) by the surrender of the whole or a proportion of any sum payable to or in respect of the contributor by way of additional allowance, death gratuity or return of superannuation contributions.

Contributions in respect of Deceased Teachers

38.—(1) In the case of a deceased teacher to whom rule 24(1)(*a*) applies the contributions payable shall be an amount determined in accordance with Method III as if he were a contributor to whom the Scheme first became applicable on the date of his death.

(2) In the case of a deceased teacher to whom rule 24(1)(*b*) or (*c*) applies the contributions payable shall be the aggregate of—

(*a*) an amount equal to two per cent. of his salary from the commencement of the period during which he could elect that the Scheme should apply to him until his death; and

(*b*) an amount determined in accordance with Method III as if he were a contributor to whom the Scheme first became applicable on the date of the commencement of the said period.

(3) For the purposes of paragraphs (1) and (2)(*b*) above the previous service of a deceased teacher shall be taken to be the whole of his previous service, not exceeding ten years.

(4) Contributions payable under the foregoing provisions of this rule shall be paid by the surrender of the whole or a proportion of any sum payable in respect of a deceased teacher by way of death gratuity or the return of superannuation contributions.

(5) If some or all of any sum payable in respect of a deceased teacher by way of death gratuity or the return of superannuation contributions has been paid, such proportion thereof as is required in order to make or complete the payment of contributions in accordance with this rule shall be refunded to the Ministry.

Service Counting for Benefit

39.—(1) For the purposes of the Scheme—

(*a*) any period of reckonable service of a contributor in respect of which the full amount of normal contributions is held in the Fund;

(*b*) any period of previous service of a contributor (not being a re-instated contributor or a former English or Scottish contributor) in respect of which the full amount of additional contributions is held in the Fund;

(*c*) any period of previous service of a re-instated contributor which the Ministry has determined shall be treated as service counting for benefit under rule 32(3) and any further period of previous service of that contributor in respect of which the full amount of additional contributions is held in the Fund;

(*d*) any period of English reckonable service of a former English contributor or of previous service of that contributor in respect of which the full amount of additional contributions is held either in the Fund or in the Fund established under the English Regulations or partly in one of these Funds and partly in the other;

(*e*) any period of Scottish reckonable service of a former Scottish contributor and any further period of specified service within the meaning of the Scottish Regulations or of previous service of that contributor in respect of which the full amount of additional contributions is held either in the Fund or in the Fund established under the Scottish Regulations or partly in one of those Funds and partly in the other; and

(*f*) any period in respect of which the full amount of the contributions required by rule 38 to be paid in respect of a deceased teacher is held in the Fund;

shall be service counting for benefit of the contributor or deceased teacher, as the case may be, by or in respect of whom such contributions as aforesaid have been paid.

(2) Where additional contributions in respect of previous service are required by any provisions of these Rules to be paid by Method III and the amount payable by way of additional allowance, death gratuity or return of superannuation contributions is insufficient to enable payment to be made in full by the surrender thereof, then, unless payment of the deficiency is made in some other manner, so much only of the period of previous service in respect of which the contributions were payable as would under rule 31 have required the surrender of the amount of the additional allowance, death gratuity or superannuation contributions, as the case may be, shall be service counting for benefit.

Repayment of Contributions

Unmarried Contributors

40. A sum equal to the aggregate amount of the normal and additional contributions paid by a contributor shall, if he remains unmarried throughout the whole of his reckonable service after becoming a contributor, be repaid to him or paid to his legal personal representatives—

(*a*) on his ceasing to be employed in reckonable service, being then qualified to be granted superannuation allowances or a gratuity; or

(*b*) on his attaining the age of sixty without having been married, having previously ceased to be employed in reckonable service and being qualified to be granted superannuation allowances on attaining that age; or

(*c*) on his being repaid his superannuation contributions after ceasing to be employed in reckonable service; or

(*d*) on his transfer to other employment, if rules made under section 12B of the Act of 1950 or provisions corresponding to the provisions of such rules contained in regulations made under sections 2 and 7 of the Local Government (Superannuation) Act (Northern Ireland) 1950(**a**) or section 61 of the Health Services Act (Northern Ireland) 1948(**b**), apply to him on such transfer; or

(*e*) on his death.

Death of Married Contributor

41. On the death of a contributor who was at any time married while employed in reckonable service after becoming a contributor there shall be paid to his legal personal representatives—

(*a*) a sum equal to the aggregate amount of all his contributions if—

(i) he dies before he has three years of service counting for benefit; or

(ii) he dies before he has ten years of service counting for benefit and is not survived by an eligible child or a widow who has attained the age of fifty at the date of his death; or

(iii) he had no eligible child after having three years of service counting for benefit and no wife after having ten years of service counting for benefit.

(*b*) a sum equal to the aggregate amount of his additional contributions, the normal contributions paid by him after the termination of his last marriage and one half of the normal contributions paid by him before and during the period of that marriage if he is not survived by an eligible child and his death occurs—

(i) after he has ten years of service counting for benefit; and

(ii) after the termination of his marriage;

(*c*) a sum equal to the aggregate amount of his additional contributions if only a children's pension is payable under rule 50.

Withdrawal of Married Contributor

42.—(1) This rule applies to a contributor who having been at any time married while employed in reckonable service after becoming a contributor ceases to be so employed and either—

(*a*) is repaid the superannuation contributions paid by him; or

(*b*) transfers to other employment, if rules made under section 12B of the Act of 1950 or provisions corresponding to the provisions of such rules contained in regulations made under sections 2 and 7 of the Local Government (Superannuation) Act (Northern Ireland) 1950 or section 61 of the Health Services Act (Northern Ireland) 1948, apply to him on such transfer.

(2) A sum equal to the aggregate amount of all his contributions shall be repaid to a contributor to whom this rule applies if—

(*a*) he ceases to be employed in reckonable service before he has three years of service counting for benefit; or

(*b*) he ceases to be employed in reckonable service before he has ten years of service counting for benefit and he has had no eligible child while a contributor; or

(*c*) he had no eligible child after having three years of service counting for benefit and no wife after having ten years of service counting for benefit.

(**a**) 1950, c. 10. (**b**) 1948, c. 3.

(3) A sum equal to the aggregate amount of his additional contributions, the normal contributions paid by him after the termination of his last marriage and one half of the normal contributions paid by him before and during the period of that marriage shall be repaid to a contributor to whom this rule applies if he ceased to be employed in reckonable service either—

(*a*) after he has ten years of service counting for benefit; or

(*b*) during the period after he has three years of service counting for benefit and before he has ten years of such service, having had an eligible child at any time during that period.

Retirement of Contributor who has ceased to be married

43. On a contributor who was at any time married while employed in reckonable service after becoming a contributor becoming entitled to superannuation allowances or a gratuity there shall, if he is not then married, be repaid to him a sum equal to the aggregate amount of his additional contributions, the normal contributions paid by him after the termination of his last marriage and one-half of the normal contributions paid by him before and during the period of that marriage.

Benefits

Widow's Pension

44.—(1) Subject as hereinafter provided, an annual widow's pension shall be paid to the widow of a contributor or a deceased teacher whose service counting for benefit amounts to not less than ten years and who—

(*a*) having ceased to be employed in reckonable service, was entitled to superannuation allowances either on so ceasing or on attaining the age of sixty; or

(*b*) was employed in reckonable service, English teaching service or Scottish teaching service within one year before his death.

(2) A widow's pension shall not be paid to a widow whose marriage with a deceased contributor took place after he had attained the age of sixty and was entitled to be paid superannuation allowances.

Amount of Widow's Pension

45.—(1) Subject as in rule 53 provided, the annual amount of a widow's pension shall not be less than £115 and, subject to that minimum, shall be determined in accordance with the following provisions of this rule.

(2) In the case of the widow of a contributor or deceased teacher whose service counting for benefit is equal to the whole of his reckonable service the annual amount of the widow's pension shall be:—

(*a*) if at the time of his death an annual superannuation allowance was payable to him, one-third of that allowance; or

(*b*) if at the time of his death he had ceased to be employed in reckonable service and had not attained the age of sixty, one-third of the annual superannuation allowance which would have been payable to him on attaining that age; or

(*c*) where rule 44(1)(*b*) applies and sub-paragraph (*b*) above does not apply, one-third of the annual superannuation allowance which would have been payable to him if on the day of his death he had ceased to be employed in reckonable service, English teaching service or Scottish teaching service, as the case may be, by reason of having become permanently incapable through infirmity of mind or body of serving efficiently as a teacher in reckonable service.

(3) In the case of the widow of a contributor or deceased teacher whose service counting for benefit is not equal to the whole of his reckonable service the annual amount of the widow's pension shall be the amount which bears to the amount that would be payable under paragraph (2) above, if that paragraph were applicable, the same proportion as the service counting for benefit bears to the whole of his reckonable service.

(4) For the purpose of the foregoing provisions of this rule the amount of an annual superannuation allowance shall be deemed to be—

(*a*) the amount that would be payable by way of such allowance if no addition were made to and no deduction were made from the period of service by reference to which it is calculated except such as are required to reduce that period to not more than forty-five years and to exclude any period in excess of forty years served before the teacher attained the age of sixty; and

(*b*) the amount thereof before—

(i) any increase thereof in return for the surrender of an additional allowance;

(ii) the surrender of any part thereof in return for the grant of a pension or other like benefit to a widow or dependant; and

(iii) any modification thereof in consequence of the National Insurance Act (Northern Ireland) 1966(a).

Duration of Widow's Pension

46.—(1) A widow's pension shall begin to accrue on 1st June 1967, or on the day following the death of her husband, whichever shall be the later, unless she is then co-habiting with a man.

(2) A widow's pension shall cease to be paid on her death, on her commencing to co-habit with a man to whom she is not married or, unless the Ministry otherwise decides, on her re-marriage.

(3) Payment of a widow's pension which has not been made, or which has been discontinued, by reason of her re-marriage or her co-habitation with a man may, if the Ministry so decides, be made or resumed, as the case may be, on her again becoming a widow or after the termination of the co-habitation.

Short Service Widow's Pension

47.—(1) Subject as hereinafter provided, an annual short service widow's pension shall be paid to the widow of a contributor or deceased teacher whose service counting for benefit amounts to less than ten years but not less than three years and who was employed in reckonable service, English teaching service or Scottish teaching service within one year before his death and either—

(*a*) he is survived by an eligible child or children; or

(*b*) his widow has attained the age of fifty on the date of his death.

(2) A short service widow's pension shall not be paid to a widow whose marriage with a deceased contributor took place after he last became entitled to be paid a short service gratuity under the Act of 1950.

Amount of Short Service Widow's Pension

48. Subject as in rule 53 provided, the annual amount of a short service widow's pension shall be the amount which, in column (2) of the following Table, is specified opposite to the number, in column (1) thereof, of the years of service counting for benefit of her husband.

(a) 1966, c. 6 (N.I.).

TABLE

(1) Years of Service	(2) Annual amount
3	£ 58
4	£ 66
5	£ 74
6	£ 82
7	£ 90
8	£ 98
9	£106

Duration of Short Service Widow's Pension

49.—(1) The provisions of rule 46 shall apply to a short service widow's pension as they apply to a widow's pension.

(2) Subject as hereinbefore in this rule provided, a short service widow's pension payable to a widow who has not attained the age of fifty shall be discontinued either—

(*a*) when a children's pension ceases to be payable under the Scheme for the benefit of an eligible child of her husband; or

(*b*) when there ceases to be an eligible child of her husband who has not attained the age of nineteen

whichever shall first occur.

Children's Pension

50. Subject as in rule 52 provided, an annual children's pension shall be paid to or for the benefit of an eligible child or eligible children of a deceased contributor or deceased teacher to whose widow there is payable, or would be payable if he were survived by a widow who neither re-marries nor co-habits with a man, either—

(*a*) a widow's pension under rule 44; or

(*b*) a short service widow's pension under rule 47.

Amount of Children's Pension

51.—(1) Subject as hereinafter in this rule and in rule 53 provided, the annual amount of a children's pension shall be the amount which, in column (2) or column (3) of the following Table, whichever column shall for the time being be appropriate, is specified opposite to the number of eligible children in respect of whom it is for the time being payable specified in column (1) thereof:—

TABLE

(1) Number of Eligible Children	(2) Annual Amount of Pension where there is a Surviving Widow of the Contributor or Deceased Teacher	(3) Annual Amount of Pension where there is not a Surviving Widow of the Contributor or Deceased Teacher
1	£ 60	£ 85
2	£110	£165
3	£160	£245
4 or more	£210	£325

(2) Where the eligible children to or for whose benefit a children's pension is payable include an incapacitated child, the annual amount of the pension shall, from the date on which that child attains the age of sixteen, be—

(*a*) £210, if there is a surviving widow of the contributor or deceased teacher to or for the benefit of whose children it is payable; or

(*b*) £325, if there is no such surviving widow,

together with such further amount, if any, as shall for the time being be payable under paragraph (1) above to or for the benefit of any other eligible child or children of the contributor or deceased teacher.

(3) If an eligible child to whom or for whose benefit, a children's pension is payable is in receipt of remuneration at a yearly rate in excess of £115, or such other amount as may from time to time be substituted for £115 in section 212(4) of the Income Tax Act 1952(**a**), in respect of full-time training for a trade, profession or calling, the annual amount of the pension shall be reduced by the amount of the excess, or, if it would result in a smaller reduction of the pension, the child shall be disregarded for the purpose of calculating the amount of the pension.

Duration of Children's Pension

52.—(1) A children's pension shall begin to accrue on 1st June 1967, or on the day following the death of the contributor or deceased teacher to or for the benefit of whose eligible child or children it is payable, whichever shall be the later.

(2) A children's pension shall be discontinued—

(*a*) in a case to which rule 50(*a*) applies, if there is for the time being no eligible child to or for whose benefit such pension is payable; and

(*b*) in a case to which rule 50(*b*) applies, if there is for the time being no eligible child, other than an incapacitated child, who has not attained the age of nineteen, to or for whose benefit such pension is payable.

Benefits in respect of English and Scottish Contributors

53.—(1) In relation to a contributor in respect of whom benefits are payable both under the Scheme and under the English Regulations or the Scottish Regulations or under both those Regulations, as the case may be, the annual amount of a widow's pension, short service widow's pension and children's pension shall be such an amount as bears the same proportion to the amount determined in accordance with sub-paragraph (*a*) of paragraph (2) below as the amount defined in sub-paragraph (*b*) thereof bears to the total of the latter amount and the amount defined in sub-paragraph (*c*) thereof.

(2) The amounts referred to in paragraph (1) above shall be—

(*a*) the annual amount of a widow's pension, short service widow's pension or children's pension, as the case may be, which would be payable if the service counting for benefit included any period of previous service in respect of which additional contributions were required by any provision of this Part to be paid by Method III, notwithstanding that such contributions have not been paid or have not been paid in full;

(*b*) the amount held in the Fund or due thereto which represents the normal and additional contributions paid or payable by or in respect of the contributor, together with compound interest thereon, calculated at three and a half per cent. per annum with yearly rests from 1st October in the year in which any such contribution was paid to the end of the

(a) 1952, c. 10.

month immediately preceding the date at which such amount is determined;

(*c*) the amount held in the fund established under the English Regulations or the Scottish Regulations or in the funds established under both those Regulations, as the case may be, or due thereto which represents the contributions paid or payable by or in respect of the contributor under those Regulations, together with compound interest thereon calculated at three and a half per cent. per annum with yearly rests from 1st October in the year in which such contributions were paid to the end of the month immediately preceding the date on which such amount is determined.

PART V

TEACHERS' DEPENDANTS' PENSION SCHEME

Preliminary

Establishment of Scheme

54. This Part makes provision for the establishment of a scheme for securing the payment of pensions to or for the benefit of persons wholly or mainly dependent on teachers, not being persons to whom or for whose benefit pensions may be paid under Part IV, which scheme shall be known as the Teachers' Dependants' Pension Scheme and is in this Part referred to as "the Scheme".

Nomination of Dependants

Dependants

55.—(1) The persons to whom or for whose benefit pensions may be paid under the Scheme (hereinafter in this Part referred to as "dependants") shall be persons nominated to the Ministry by a teacher and shall at the time of nomination be wholly or mainly dependent on the teacher.

(2) A dependant shall be a person who is related to the teacher by whom he is nominated in one of the following ways:—

(*a*) husband;

(*b*) son or daughter who is not an eligible child for the purposes of Part IV;

(*c*) father or stepfather;

(*d*) mother or stepmother;

(*e*) brother;

(*f*) sister;

(*g*) grandson or granddaughter, being the son or daughter of a deceased son or daughter of the teacher;

(*h*) nephew or niece, being the son or daughter of a deceased brother or sister of the teacher;

(*i*) adopted son or daughter or stepson or stepdaughter who is not an eligible child for the purposes of Part IV.

(3) At the time of nomination a female dependant shall be unmarried and a dependant nominated for a temporary pension shall be under the age of sixteen.

Nomination by Teachers

56.—(1) A teacher who is employed in reckonable service may make a nomination in favour of a dependant if—

(*a*) he has been so employed for not less than three years and has not attained the age of fifty-five; or

(*b*) he has been so employed for not less than three years before attaining the age of fifty-five, has attained that age but not the age of fifty-nine on or before 1st June 1967, and the Ministry consents.

(2) Without prejudice to the provisions of paragraph (1) above, a teacher who, while employed in English teaching service or Scottish teaching service, made under Part V of the English Regulations or Part IV of the Scottish Regulations a valid nomination of a dependant, may make a similar nomination in respect of the same dependant if—

(*a*) on ceasing to be so employed he was not entitled to superannuation allowances under the Teachers Superannuation Act 1967 or Regulations made thereunder and was not repaid the contributions paid by him under the said Act; or

(*b*) on ceasing to be so employed he was not entitled to a retiring allowance or gratuity under the Teachers Superannuation (Scotland) Regulations 1957, and was not repaid the contributions paid by him under Section 105 of the Education (Scotland) Act 1962; and

(*c*) he becomes employed in reckonable service within one year of ceasing to be employed in English teaching service or Scottish teaching service.

(3) Subject as in paragraph (1) above and in paragraphs (4) and (5) below provided, a teacher may make a further nomination either in favour of a dependant already nominated by him or of another dependant if since his last previous nomination either:—

(*a*) his salary has increased by not less than £120 a year; or

(*b*) not less than three years have elapsed.

(4) A nomination or further nomination shall not be made by a teacher if it would result in there being at one time more than the following dependants nominated by him—

(*a*) nominated for life pensions: one adult and one incapacitated child of whom the teacher is the parent; and

(*b*) nominated for temporary pensions: three children.

Provided that a woman teacher may nominate her husband in addition to the dependants specified above.

(5) A nomination or further nomination shall not be made by a teacher if it would result in there being payable to or in respect of dependants nominated by him pensions the total annual value of which would exceed one-sixth of his annual salary at the time of making the nomination.

Provided that—

(*a*) a woman teacher who nominates her husband for a life pension may—

(i) nominate him for a life pension not exceeding one-sixth of her salary at the time of nomination; and

(ii) nominate another adult for a life pension not exceeding one-sixth of her salary at the time of nomination; and

(iii) nominate her incapacitated child for a life pension not exceeding £210 a year; and

(iv) nominate not more than three children each for temporary pensions not exceeding £60 a year;

(*b*) a teacher who is unmarried may—

(i) nominate an adult for a life pension not exceeding one-sixth of his or her salary at the time of the nomination; and

(ii) nominate his incapacitated child for a life pension not exceeding £320 a year; and

(iii) nominate not more than three children each for temporary pensions not exceeding £80 a year.

Validity of Nominations

57.—(1) A nomination made by a teacher shall not be valid unless the Ministry is satisfied—

(*a*) that the requirements of rules 55 and 56 are satisfied in respect of the dependant nominated; and

(*b*) that the teacher is, at the time of making the nomination, in good health, regard being had to his age.

(2) For the purpose of sub-paragraph (*b*) above the Ministry may require the teacher to be examined by a duly qualified medical practitioner designated by it.

Avoidance of Nominations

58. A nomination of a dependant shall become void—

(*a*) on the receipt by the Ministry of a written notice of revocation from the teacher by whom it was made;

(*b*) on the dependant ceasing to be wholly or mainly dependent on the teacher by whom he was nominated;

(*c*) on the death of the dependant;

(*d*) on the marriage of a female dependant;

(*e*) on the attainment of the age of sixteen by a dependant nominated for a temporary pension;

(*f*) on the dependant becoming a person to whom or for whose benefit a pension is or may become payable under Part IV;

(*g*) on the teacher by whom it was made being repaid his superannuation contributions after ceasing to be employed in reckonable service;

(*h*) on the teacher by whom it was made ceasing to be employed in reckonable service for a period exceeding one year without entitlement to superannuation allowances, unless, having become employed in English or Scottish teaching service, he nominates the dependant and pays contributions in respect of him under Part V of the English Regulations or Part IV of the Scottish Regulations.

Contributions

Payment of Contributions

59. For the purposes of defraying the cost of the benefits under the Scheme every teacher by whom a nomination has been made shall pay contributions in respect thereof to the Ministry.

Amount of Contributions

60.—(1) Except as in paragraph (2) below provided, the contributions to be paid by a teacher in respect of every nomination made by him shall be at a rate to be determined by the Government Actuary or Deputy Government Actuary as at the date of nomination and shall be of a fixed annual amount

according to the age and sex of the teacher, the amount and type of the pension which will be payable, the age of the nominee, and, in the case of a life pension, the sex of the nominee.

(2) The contributions to be paid by a teacher in respect of a nomination to which rule 56(2) applies shall be—

(*a*) the amount of the arrears of the contributions which would, if he had continued to be employed in English teaching service or Scottish teaching service, have been payable under Part V of the English Regulations or, as the case may be, under Part IV of the Scottish Regulations from the time of ceasing to be so employed until becoming employed in reckonable service; and

(*b*) further contributions at the rate at which he was previously paying contributions under Part V of the English Regulations or Part IV of the Scottish Regulations.

Duration of Contributions

61.—(1) Contributions in respect of a nomination shall commence to be payable from the first day of the month commencing next after the Ministry sends by post to the teacher by whom it was made a notification that it has been accepted.

(2) Contributions in respect of a nomination shall cease to be payable by the teacher by whom it was made on—

(*a*) his attaining the age of sixty; or

(*b*) on his ceasing to be employed in reckonable service; or

(*c*) on the nomination becoming void.

Contributions in respect of Intervals in Service

62. Where a teacher who is not qualified to be granted superannuation allowances and has not been repaid his superannuation contributions becomes re-employed in reckonable service after ceasing to be so employed for a period not exceeding one year, he shall pay the contributions in respect of any nomination made by him which would have been payable by him if he had continued to be so employed throughout that period.

Payment of Contributions on Death

63.—(1) Where a teacher dies while employed in reckonable service or within one year of ceasing to be so employed—

(*a*) any sums due from him at the date of his death by way of contributions in respect of any nomination; and

(*b*) any sum necessary to complete the payment by him of contributions for one year in respect of any nomination

shall be paid by the surrender of the whole or a proportion of the gratuity payable in respect of him or any sum payable in respect of him by way of return of superannuation contributions or, if the sum paid by such surrender is insufficient for the purpose, may be paid in such other manner as may be agreed.

(2) Where a teacher dies before attaining the age of sixty, having previously ceased to be employed in reckonable service with entitlement to superannuation allowances on attaining that or any lesser age, any sums due from him by way of contributions in respect of any nomination, together with compound interest thereon calculated at four per cent. per annum with yearly rests, shall be paid

by the surrender of the whole or a proportion of any sums payable under the Acts to his legal personal representatives.

Repayment of Contributions

64. A sum equal to one-half of the contributions paid by a teacher in respect of the nomination of a dependant for a life pension shall be repaid to him on—

(*a*) his being repaid his superannuation contributions after ceasing to be employed in reckonable service; or

(*b*) his ceasing to be employed in reckonable service for a period exceeding one year without entitlement to superannuation allowances.

Benefits

Entitlement to Pensions

65. Pensions shall be payable under the Scheme to or in respect of a dependant on the death of the teacher by whom he was nominated if—

(*a*) the nomination has not become void;

(*b*) contributions for not less than one year have been paid in respect of the nomination; and

(*c*) the teacher dies—

(i) while employed in reckonable service; or

(ii) after ceasing to be so employed with entitlement, either immediately or on attaining the age of sixty or any lesser age, to superannuation allowances; or

(iii) within one year of ceasing to be so employed and any contributions outstanding at the date of his death are paid in accordance with rule 63; or

(iv) while employed in English or Scottish teaching service, having made a valid nomination of the dependant under Part V of the English Regulations or, as the case may be, under Part IV of the Scottish Regulations.

Life and Temporary Pensions

66.—(1) Pensions payable under the Scheme shall be—

(*a*) life pensions, if at the time of nomination the dependant is over the age of sixteen or is incapacitated; or

(*b*) temporary pensions in other cases

and "life pension" and "temporary pension" shall in this Part be construed accordingly.

Amounts of Pensions

67.—(1) Subject to the provisions of rule 56 and of paragraphs (2) and (3) below—

(*a*) the annual amount of a life pension shall be such amount, being a multiple of £10 not less than £30, as the teacher shall determine at the time of making the nomination of the dependant to or in respect of whom it is payable;

(*b*) the annual amount of a temporary pension shall be such of the following sums, that is to say, £30, £40, £50 or £60, as the teacher shall determine at the time of making the nomination of the dependant to or in respect of whom it is payable.

(2) The annual amount of a pension payable under the Scheme to or in respect of a dependant to or in respect of whom a pension is also payable

under Part V of the English Regulations or Part IV of the Scottish Regulations or under both those Regulations, as the case may be, shall be such an amount as bears the same proportion to the amount thereof determined under the foregoing provisions of this Part as the amount determined under sub-paragraph (*a*) below bears to the amount determined under sub-paragraph (*b*) below—

(*a*) the amount held in the Fund which represents contributions paid in respect of the dependant, together with compound interest on any such contributions calculated at three and a half per cent. per annum with yearly rests from 1st October in the year in which it was paid to the end of the month immediately preceding the date at which such amount is determined;

(*b*) the total of the amount determined under sub-paragraph (*a*) above and the amount held in the fund established under the English Regulations or the Scottish Regulations or the funds established under both those Regulations, as the case may be, which represents contributions paid in respect of the dependant, together with compound interest on any such contributions calculated at three and a half per cent. per annum with yearly rests from 1st October in the year in which it was paid to the end of the month immediately preceding the date at which such amount is determined.

(3) Where the teacher who nominated the dependant to whom a pension is payable ceased to be employed in reckonable service before attaining the age of sixty, being then entitled to superannuation allowances on attaining that or any lesser age, the annual amount of the pension shall be reduced by such amount as the Ministry shall, after consultation with the Government Actuary or Deputy Government Actuary, determine to be appropriate having regard to the amount by which the contributions actually paid is less than those which would have been paid if the teacher had continued to be employed in reckonable service until attaining the age of sixty.

Duration of Pensions

68.—(1) A life pension and a temporary pension shall begin to accrue on the day following the death of the teacher by whom the dependant to or in respect of whom it is payable was nominated.

(2) A life pension shall cease to be paid on the death of the dependant to or in respect of whom it is payable, or in the case of a female dependant, on her marriage.

(3) A temporary pension shall cease to be paid on the death of the dependant to or in respect of whom it is payable or on his attaining the age of sixteen, whichever shall first occur.

PART VI

MISCELLANEOUS AND SUPPLEMENTARY

Functions of Ministry

69. The Ministry shall—

(*a*) maintain records of all elections made under Part IV and of all valid nominations made under Part V;

(*b*) receive all contributions payable under Parts IV and V and arrange for the amounts thereof to be credited to the Fund as provided in Part III;

(*c*) make all payments of benefits and other sums under these Rules and arrange for the amounts thereof to be debited to the Fund as provided in Part III; and

(*d*) maintain records of all such contributions and of all such payments of benefits and other sums.

Collection of Contributions by Deduction from Salary

70.—(1) The provisions for the time being contained in rules made under the Acts relating to the deduction from the salaries of teachers of the amounts of superannuation contributions payable by them and to the manner in which such contributions are to be collected shall apply, in like manner as they apply in relation to such contributions, in relation to contributions payable under Part IV and Part V, other than contributions payable by the surrender of the whole or a proportion of additional allowances, gratuities or sums payable by way of return of superannuation contributions.

(2) Expenses incurred by the Ministry and by Local Education Authorities and other employers of teachers for the purposes of the Schemes shall not be charged to the Fund but shall be deemed to be contributions thereto by the Ministry or the Local Education Authorities or other employers, as the case may be.

Limitation of Amount of Contributions

71.—(1) Notwithstanding any preceding provisions of these Rules the aggregate amount of the sums paid by a teacher in any year as—

(*a*) superannuation contributions;

(*b*) normal contributions within the meaning of Part IV;

(*c*) additional contributions within the meaning of Part IV which are paid by either Method I or Method II; and

(*d*) contributions paid under Part V

shall not exceed fifteen per cent. of his salary for that year.

(2) For the purposes of this rule—

(*a*) the amount of the superannuation contributions paid by a teacher shall be deemed to be—

(i) the amount thereof before any modification in consequence of the National Insurance Act (Northern Ireland) 1966; and

(ii) not less than six per cent. nor more than thirteen per cent. of the salary for the year; and

(*b*) "year" means a year of assessment for the purposes of income tax.

Interest on Repaid Contributions

72.—(1) Where contributions are repaid under Part IV or Part V compound interest shall be added thereto in accordance with the provisions of this rule.

(2) Compound interest shall not be paid in respect of any period during which the teacher to whom or to whose personal representatives the contributions are being repaid was not employed in reckonable service.

(3) Compound interest on repaid contributions shall be at the rate of three per cent. per annum and shall be calculated with yearly rests from 1st October in the year in which the contributions were paid to the end of the month immediately preceding that in which repayment is made.

Deductions from Repaid Contributions

73. Any contributions repaid under Part IV or Part V and any interest added thereto shall be reduced by a sum equal to the amount of any income tax payable in consequence of such repayment and addition.

Payment of Pensions

74. Every pension and other sum payable under these Rules shall, unless it consists of a single payment, be paid monthly in arrear with proportionate payment on death or other terminating event.

Payments in respect of Deceased Persons

75. On the death of a person to whom or to whose estate any sum not exceeding £500 is due under these Rules the Ministry may, without probate or other proof of title, pay the said sum to the persons appearing to it to be beneficially entitled to the personal estate of the deceased, or, as it thinks fit, to one or more of those persons or distribute it among all or any of those persons in such proportion as it may determine.

Payment in respect of Minors and Infirm Persons

76. If a person to or in respect of whom a pension or other sum is payable under these Rules is a minor, or, in the opinion of the Ministry, is incapable by reason of infirmity of body of managing his affairs, the Ministry may pay the pension or other sum to any person having the care of that person, and, insofar as it is not so paid, may apply it in such manner as it thinks fit for the benefit of that person or his dependants.

Benefits not Assignable

77.—(1) Subject to the following provisions of this rule every assignment of or charge on, and every agreement to assign or charge, any pension payable under these Rules shall be void.

(2) On the bankruptcy of a person entitled to any such pension, it shall not pass to any trustee or other person acting on behalf of the creditors.

(3) Nothing in the preceding provisions of this rule shall affect the powers of the court under Section 319 of the Irish Bankrupt and Insolvent Act 1857(a) (under which the court may order the payment of the whole or part of certain sums to the trustee in bankruptcy).

Provision of Information

78. Every teacher affected by these Rules or, if he is dead, his legal personal representatives, and every person by or in respect of whom any benefit or payment is claimed under these Rules shall give such information and produce such documents to the Ministry as it may require for the purposes of its functions under these Rules.

Extension of Time

79. The Ministry may extend the time within which anything is required or authorised to be done under the provisions of these Rules if it considers that there are reasonable grounds for so doing.

(a) 20 & 21 Vict. c. 60.

Rules 29 and 30 SCHEDULE I

Rates of Additional Contributions—Methods I and II

(1) Age on date from which additional contributions payable		(2) Percentage of Salary (Method I)	(3) Percentage of Salary (Method II)
Years	Completed months		
24 or under	—	.05	—
25	—	.05	—
26	—	.05	—
27	—	.06	—
28	—	.06	—
29	—	.06	—
30	—	.07	.06
31	—	.07	.06
32	—	.08	.07
33	—	.08	.07
34	—	.09	.08
35	—	.09	.08
36	—	.10	.09
37	—	.10	.09
38	—	.11	.10
39	—	.11	.10
40	—	.12	.10
41	—	.13	.11
42	—	.14	.12
43	—	.15	.12
44	—	.15	.13
45	—	.16	.13
46	—	.18	.14
47	—	.20	.15
48	—	.21	.16
49	—	.23	.17
50	—	.25	.18
51	—	.28	.19
52	—	.31	.20
53	—	.35	.22
54	—	.41	.24
55	—	.46	.26
	1	.46	.26
	2	.47	.26
	3	.48	.26
	4	.49	.26
	5	.50	.27
	6	.51	.27
	7	.52	.27
	8	.53	.27
	9	.54	.28
	10	.55	.28
	11	.56	.28

SCHEDULE I—*Continued*

(1) Age on date from which additional contributions payable		(2) Percentage of Salary (Method I)	(3) Percentage of Salary (Method II)
Years	Completed months		
56	—	.57	.28
	1	.58	.29
	2	.59	.29
	3	.60	.29
	4	.61	.29
	5	.62	.30
	6	.63	.30
	7	.65	.30
	8	.67	.30
	9	.69	.31
	10	.71	.31
	11	.73	.31
57	—	.75	.32
	1	.77	.32
	2	.79	.32
	3	.81	.32
	4	.84	.33
	5	.86	.33
	6	.89	.33
	7	.92	.34
	8	.95	.34
	9	.99	.34
	10	1.03	.35
	11	1.07	.35
58	—	1.11	.36
	1	1.16	.36
	2	1.21	.36
	3	1.27	.37
	4	1.33	.37
	5	1.40	.38
	6	1.48	.38
	7	1.57	.38
	8	1.67	.39
	9	1.78	.39
	10	1.90	.40
	11	2.00	.40
59	—	—	.41
	1	—	.41
	2	—	.42
	3	—	.42
	4	—	.43
	5	—	.43
	6	—	.44
	7	—	.44
	8	—	.45
	9	—	.45
	10	—	.46
	11	—	.46

SCHEDULE I—*Continued*

(1) Age on date from which additional contributions payable		(2) Percentage of Salary (Method I)	(3) Percentage of Salary (Method II)
Years	Completed months		
60	—	—	.46
	1	—	.46
	2	—	.47
	3	—	.48
	4	—	.49
	5	—	.50
	6	—	.51
	7	—	.52
	8	—	.53
	9	—	.54
	10	—	.55
	11	—	.56
61	—	—	.57
	1	—	.58
	2	—	.59
	3	—	.60
	4	—	.61
	5	—	.62
	6	—	.63
	7	—	.65
	8	—	.67
	9	—	.69
	10	—	.71
	11	—	.73
62	—	—	.75
	1	—	.77
	2	—	.79
	3	—	.81
	4	—	.84
	5	—	.86
	6	—	.89
	7	—	.92
	8	—	.95
	9	—	.99
	10	—	1.03
	11	—	1.07
63	—	—	1.11
	1	—	1.16
	2	—	1.21
	3	—	1.27
	4	—	1.33
	5	—	1.40
	6	—	1.48
	7	—	1.57
	8	—	1.67
	9	—	1.78
	10	—	1.90
	11	—	2.00

Rule 31

SCHEDULE 2

Rates of Additional Contributions—Method III

(1) Age on date on which Scheme first applies	(2) Percentage of average salary (Scheme applicable before 1st April, 1968)	(3) Percentage of average salary (Scheme first applicable on or after 1st April, 1968)
24 or under	3.1	3.1
25	3.2	3.2
26	3.2	3.2
27	3.2	3.2
28	3.2	3.2
29	3.2	3.2
30	3.3	3.3
31	3.3	3.3
32	3.3	3.3
33	3.3	3.3
34	3.3	3.3
35	3.3	3.3
36	3.2	3.2
37	3.2	3.2
38	3.2	3.2
39	3.2	3.2
40	3.2	3.2
41	3.1	3.1
42	3.1	3.1
43	3.1	3.1
44	3.1	3.1
45	3.0	3.1
46	2.9	3.0
47	2.8	3.0
48	2.7	3.0
49	2.6	2.9
50	2.5	2.9
51	2.5	2.9
52	2.5	2.8
53	2.5	2.8
54	2.5	2.7
55	2.5	2.7
56	2.5	2.6
57	2.5	2.6
58	2.5	2.5
59	2.4	2.4
60	2.3	2.3
61	2.3	2.3
62	2.2	2.2
63	2.2	2.2
64 or over	2.1	2.1

Sealed with the Official Seal of the Ministry of Education for Northern Ireland this 31st day of May 1967 in the presence of

(L.S.) *J. M. Benn,*
Secretary.

The Ministry of Finance hereby consents to the foregoing rules.

Sealed with the Official Seal of the Ministry of Finance for Northern Ireland this 31st day of May 1967 in the presence of

(L.S.) *James Reid,*
Assistant Secretary.

EXPLANATORY NOTE

(This note is not part of the Rules, but is intended to indicate their general purport)

These Rules provide for the introduction of two separate schemes for the payment of pensions to widows, children and other dependants of teachers. The pensions will be paid from a fund to be provided by teachers' contributions and to be managed by a Board consisting of representatives of teachers and local authorities. The Ministry will be responsible for the general administration of the Schemes; its expenses (including the administrative expenses of the Board) and those of local authorities and other employers of teachers are to be deemed to be contributions to the fund.

The Widows' and Children's Scheme applies to men teachers only. Those already in pensionable service and those entering such service before 1st April 1971, have an option to join; later entrants will be included compulsorily. The rules apply this Scheme to men teachers who died in service before 1st June 1967 but after 21st March 1967, the date of the passing of the Act.

Pensions under the Widows' and Children's Scheme are payable for life (or until remarriage) to the widows of serving teachers or pensioners with ten years or more service under the Scheme, at rates related to the teachers' own pensions or to their salary and length of service, subject to a minimum widow's pension of £115 per annum. In respect of teachers with shorter service of at least three years, smaller pensions are payable to widows whose children are eligible for children's pensions under the Scheme and to widows already aged 50 or over when their husbands die; those widowed at 50 or over and those who have reached that age before children's pensions cease to be payable will receive these pensions for life, or until re-marriage. Children's pensions, ranging from £60 to £325 per annum according to family size and circumstances, are provided for eligible children of teachers whose service amounted to three years or more.

Contributions for service after joining the Widows' and Children's Scheme will be at the rate of 2 per cent. of salary; for earlier service contributions may be paid either by an additional deduction from current salary or by surrender of part of teachers' lump sum benefits, or by a combination of both methods. In certain circumstances contributions are returnable either fully or in part.

Membership of the Dependants' Scheme is voluntary and is open to both men and women teachers. Provision is made for payment of life or temporary pensions, subject to specified limits, for certain dependants nominated by teachers, in return for fixed annual contributions assessed actuarially according to the age and sex of the teacher and nominee.